CHANGE OF NAME

MOHAMMED JAFAR, S/o Mohammed Iqbal Sayeedi, residing at 531, Igbal Manzil, Magdoom Colony, Bunder Road, Bhatkal Uttara Kannada Dist, & holding Passport bearing no. M8395165 issued at Kuwait on 04/10/2015 & working address in Findas, Block 3, Street 6 Building 16, 2nd Floor, Room no. 4, Kuwait,, have changed my name from MOHAMMED JAFAR (old name) to MOHAMMED MOHAMMED JAFAR SAYEEDI (new name) for all purposes vide affidavit dated 25-07-2023 sworn before Notary N. M. Hegde, Bhatkal.

ಬಂಟ್ರಾಳ ತಾಲೂಕು. ವಿಟ್ಟ ಕಸಬ ಗ್ರಾಮದ ವಾಸವ್ಯವಿರುವ ದಿವಂಗತ ಸಾಹೇವ್ರವರ ಮಗನಾರ ವಿ ಮಹಮದ್ ಇಸಾಕ್ ಆದ ನಾನು, ನೋಟರಿ ಪಿ. ಐ. ಅಬ್ಬಲ್ ರಹಮಾನ್. ಬಂಟ್ಕಾಳ ಇವರ ಮೂಲಕ ಮಾಡಿರುವ ಅಫಿದಾವಿಕ್ ನಂತೆ ತಿಳಿಸುವುದೇನೆಂದರೆ ನನ್ನ ಬಂಟ್ನಾಳ ತಾಲೂಕು ಬಿ.ಮೂಡ ಗ್ರಾಮದ ಕೈಕುಂಜೆಯಲ್ಲಿರುವ ಚಂದ್ರಕುಮಾರ್ ಕಾಂಪ್ಲೆಕ್ಸ್ ನೆಲ ಅಂತಸ್ತಿನಲ್ಲರುವ ಪುರಸಭಾ ಕದ ನಂಬ್ಲ 13-42:8ದ 125 ಚದರ ಅಡಿ ವಿಸೀರ್ಣದ ಅಂಗಡಿಯ ದಾಖಲೆ ಪತ್ರ ದಸ್ತಾವೇಜು ನಂಬ್ರ ಬಿಎನ್ಟಿ-1-00489-2004-05 ವೆನ್ನಿಂದ ಕಾ. 06-07-2023 ರಂದು ಮೆಲ್ವಾರ್ನಿಂದ ಹೊರಟು ಬಿ.ಸಿ. ರೋಡ್ಗ್ ಬರುವ ದಾರೊಯಲ್ಲಿ ಕಳೆದು ಹೋಗಿದ್ದು ಎಷ್ಟು ಹುಡುಕಾಡಿದರೂ ಸಿಕ್ಕಿರುವುದಿಲ್ಲ.

## BEFORE THE HONOURABLE HIGH **COURT OF KERALA AT ERNAKULAM**

CM. Appl.No. 1/2022 -in MACA:2708/2022 (Against award dt 27.01.2022 in OP(MV)No. The New India Assurance Co. Ltd. Divisional Office, Thariff Bazar, Opp. Town Hall, Tirur, Rep. by its Assistant Manager (Legal), Regional Office, M.G. Road, Ernakulam-682011 ---------Petitioner/Appealant/3rd respondent

Jaleel K.K., S/o. Ali Asan, Near Jodukatte P.O. Bannur, Puttur Taluki, Dakshin Kannada, Kamataka-574202---

-Respondent /5th Respondent ake notice that CM Appl. No. 1 of 2022 n MACA 2708/2022 is posted to 14/8/23 before the Honourable High Court of Kerala, Ernakulam, for appearance of Respondent No.5, Jaleel K.K., S/o. Ali Asan, Near Jodukatte, P.O. Bannur, Puttur Taluki, Dakshin Kannada, Karnataka-574202. The above respondent is hereby informed to appear before the Hon'ble High Court of Kerala on 14.8.23 at 10.15 A.M. personally/ through his counsel, for filing and submining his objections/ counter/written statement/failing which the Appeal will be decided exparte in his absence.

Dated this the 24th day of June 2023. Sd/- Lal K. Joseph

ಉಡುಪಿ 4ನೇ ಹೆಚ್ಚುವರಿ ಸಿವಿಲ್ ಗ್ಯಾಯಾಲಯ ಮತ್ತು ಜೆ.ಎಂ.ಎಫ್.ಸಿ, ಉಡುಪಿ ಕ್ರಿಮಿನಲ್ ಮಿಸ್ ಕೇಸ್ ನಂಬ:203/2022

picto, syl ಜಿನ್.ಬಾಬು ಶೆಟ್ಟಿ ಆತಾಡಿ ಗ್ರಾಮ, ಪರೀಕ, භාතාධ නාපාරේ කතු භාතාධ ස්ජු - ಅರ್ಜಿದಾರರು

ಜನನ ಮತ್ತು ಮರಣಗಳ ಮುಖ್ಯ ರಿಜಿಸ್ಟಾರರು ಉಡುಪಿ ತಹರ್ಶೀಲ್ಲಾರರು

ಸಾರ್ವಜನಿಕ ಪಕಟನೆ ಈ ಮೇಲಿನ ಪ್ರಕರಣದಲ್ಲಿ ಅರ್ಜಿದಾರರು ತಮ್ಮ ಮಾವ ನಾರಯಣ ಶೆಟ್ಟಿ ಇವರು 04-03-2001 ರಂದು ಆತಾಡಿ ಗ್ರಾಮ, ಉಡುಪಿ ತಾಲೂಕು ಮೃತರಾದ ಬಗ್ಗೆ ಮರಣ ಪ್ರಮಾಣ ಪತ್ರ ಪಡೆಯುವ ಕುರಿತು ಈ ನ್ಯಾಯಲಯದಲ್ಲಿ ಈ ಪ್ರಕರಣವನ್ನು ದಾಖಲಿಸಿರುತ್ತಾರೆ. ಸದ್ದಿ ಪ್ರಕರಣವು ದಿ: 5-09-2023 ರಂದು ಗಂಟೆ 11.00 A.M ವಿಚಾರಣೆಗೆ ಕಾಯ್ಕರಿಸಲಾಗಿರುತ್ತದೆ. ಈ ಬಗ್ಗೆ ಯಾರದರೂ ಸಂಭಂಧಪಟ್ಟವರು ತಮ್ಮ ಆಕೇಪಣೆಯದ್ದಲ್ಲಿ ಈ ನ್ಯಾಯಲಯಕ್ಕೆ ಹಾಜರಾಗಿ ತಮ್ಮ ಆಕೇಪಣೆಯನ್ನು ಸಲ್ಲಿಸುವಂತೆ ಈ ಮೂಲಕ ತಿಳಿಸಿದೆ. ಇಲ್ಲವಾದಲ್ಲಿ ಸದ್ದಿ ಪ್ರಕರಣವನ್ನು ಎಕಪಕ್ಷೀಯವಾಗಿ ತೀರ್ಮಾನಿಸಲಾಗುವುದು.

ಈ ದಿನ ಅಂದರೆ 24 ಜುಲೈ 2023ರಂದು ನ್ಯಾಯಲಯದ ಸಹಿ ಮತ್ತು ಮೊಹರಿನೊಂದಿಗೆ ನೀಡಲಾಗಿದೆ. ನ್ಯಾಯಲಯದ ಆದೇಶದ ಮೇರೆಗೆ ಸಹಿ/- ಅರ್ಜಿದಾರರ ಪರ ವಕೀಲರು ಸಹಿ/- ಶಿರಸೇದಾರ್ ನಾಲ್ಕನೇ ಹೆಚ್ಚುವರಿ ಸಿವಿಲ್ ನ್ಯಾಯಲಯ ಮತ್ತು

ಜಿಎಂ.ಎಫ್.ಸಿ, ಉಡುಪಿ.



ಸಾಲಗಳ ವಸೂಲಾತಿ ನ್ಯಾಯಮಂಡಳಿ–1, ಬೆಂಗಳೂರು ನಂ.1, 4ನೇ ಮಹಡಿ, ಟೆಲಿಫೋನ್ ಹೌಸ್, ರಾಜಭವನ ರಸ್ತೆ, ndominaco-560 001

6...a. 80. 2/2021 ಗಡುವೆ: ಯೂನಿಯನ್ ಬ್ಯಾಂಕ್ ಆಫ್ ಇಂಡಿಯಾ,

ಮತ್ತು ವಿಕ್ರಮ್ ಶೆಟ್ಟಿ ಮತ್ತು ಇತರರು... ಪ್ರತಿಪಾದಿಗಳು ಗೆ, ಪ್ರತಿವಾದಿ ನಂ. 1: ವಿಕ್ರಮ್ ಶೆಟ್ಟಿ ಬಿನ್ ಅಶೋಕ್ එඩු, බැජo. 1-216 (ක්ණ) 1-236 (ක්.නේ) නාරේධ ಕೃದಾ, ದೊಟಿ ರಕ್ತೆ ಅದ್ಯಾರ್ ಗ್ರಾಮ, ಮಂಗಳೂರು-

ಪ್ರತಿವಾದಿ ನಂ. 2: ಸಂಜೀವ್ ಆರ್. ಶೆಟ್ಟಿ ಕೊಂ DESTRUCT \$65, 17-14-1132/27, HORDERS 6,200. ಪ್ರಭಾನಗರ, ಮೆಲಿನ ಮೊಗರು, ಅಶ್ವಾವರ, abortiviado-575 001.

ಪ್ರತಿವಾದಿಗಳಿಗೆ 1993ನೇ ನಾಲ ವನೂಲಾತಿ ಸ್ಯಾಯಮಂಡಳಿ ಕಾಯ್ದೆ ನಿಯಮ 23(8)ರಂತೆ ಪತ್ರಿಕಾ ಪ್ರಕಟಣೆ ಮೂಲಕ ಸಮಸ್

ಅದಾಗಿ, ಅರ್ಜಿದಾರರು ಸಾಲ ವಸ್ತೂಲಾತಿ ಸೆಕ್ಷನ್ 19ರ ಘಕಾರ ಹಣಕಾಸು ಸಂಸ್ಥೆ ಕಾಯ್ದೆ 1993ರಂತೆ ಅರ್ಜಿದಾರರು ಬ್ಯಾಂಕಿಗೆ ಸಾಲ ಮರುಪಾವತಿಸ ಬೇಕಾಗಿರುವುದರಿಂದ ಪತಿಪಾಧಿಯವರ ವಿರುದ ಬಾಕಿ ting the 34,21,324/- (the threatment) ಲಕ್ಷದ ಇಪ್ಪಕ್ಕೊಂದು ಸಾವಿರದ ಮುನ್ನೂರ ಇಪ್ಪತ್ರರಾಲ್ಕ ಮಾತ್ರಗಳನ್ನು ಪ್ರಸ್ತಿಕ ಮತ್ತು ಭವಿಷ್ಯ ಬಡ್ಡಿ ಮತ್ತು ಇತರೆಗಳು ಅಪ್ಪಯವಾಗುವಂತೆ ವಸೂಲಿ ಮಾಡುವ ಸಂಬಂಧ ಅರ್ಜಿವಾರರು ಅರ್ಣಿಯನ್ನು ನೀಡಿರುವುದು ಸರಿಯಷ್ಟೆ

ಪ್ರಕ್ರಿಣಕ್ಕೆ ಬಿಡ್ಡು ಬ್ರಾಪ್ ಅಥವಾ ಕಮ್ಮ ಪರ್ಕೀರ ಮೂಲಕ ಲಿಖಿತ ಮುಖೇನ ಸ್ಯಾಯಮಂಡಳಿಗೆ ಈ ಭ್ರಕಟಣೆ ಭುಕಟವಾದ ದೀನಾಂಕದಿಂದ 30 ದೀನಗಳ LATTER ENGINE CHORNE 08-11-2023docto diff 10.30 rioldri republication from the control in the control i ನಿಮ್ಮ ಉತ್ತರವನ್ನು ನೀಡಬೇಕಾಗಿರುತ್ತದೆ.

ಪೂರ್ವನಿಯೋಚಿಕವಾಗಿ ನಮೂದಿಸಿದ ದಿನಾಂಕದಂದು ನೀವು ಹಾಟರಾಗದಿದ್ದಲ್ಲಿ, ನಿಮ್ಮ ಅಸುಪಸ್ಥಿತಿಯಲ್ಲಿ Dunchlobid), Dide streakterbajich. කිතාගේ 19ණි කෙතේ 2023ප්පක නිසු නිසි කෙනු ಸ್ಯಾಯಮಂಡಳ ಮೊಹರಿನೊಂದಿಗೆ ನೀಡಲಾಗಿದೆ. ಸ್ಯಾಯಮಂಡಳಿಯ ಆದೇಶಾನುಸಾರ, ರಿಜಿಸ್ಟಾರ್, RECORD STREETS REALISMOSP-1, CONTRACT.

THIS IS AN ADDENDUM CUM CORRIGENDUM ADVERTISEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBI FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



view the DRHP)

Mukka Proteins Limited

## MUKKA PROTEINS LIMITED

(FORMERLY KNOWN AS MUKKA SEA FOOD INDUSTRIES LIMITED)

Our Company was originally formed as a partnership firm constituted under the Indian Partnership Act, 1932 pursuant to a deed of partnership dated March 13, 2003 and was registered with Registrar of Firms, Bangalore on March 21, 2003 under the name "Mukka Sea Foods Industries" and was re-constituted on July 14, 2004 and June 18, 2010. "Mukka Sea Foods Industries" was thereafter converted from a partnership firm to a private limited company under Part IX of the Companies Act, 1956, as "Mukka Sea Food Industries" was thereafter converted from a partnership firm to a private limited company under Part IX of the Companies. Karnataka on November 04, 2010. Subsequently, our Company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of our Company was changed to "Mukka Sea Food Industries" Limited" and a fresh certificate of incorporation, consequent upon conversion to a public limited company by the Registrar of Companies, Bangalore. Thereafter, the name of our Company was changed to "Mukka Proteins Limited" pursuant to a special resolution passed by the shareholders of our Company at the extraordinary general meeting held on July 23, 2021 and a fresh certificate of incorporation dated August 06, 2021 was issued by the Registrar of Company is U05004KA2010PLC055771. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 247 of the Draft Red Herring Prospectus.

Corporate Identity Number: U05004KA2010PLC055771

Registered Office: Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Dakshina Kannada, Mangaluru 575001, Kamataka, Tel: +918244252889 Contact Person: Mehaboobsab Mahmadgous Chalyal, Company Secretary and Compliance Officer E-mail: cs@mukkaproteins.com, Website: www.mukkaproteins.com

OUR PROMOTERS: KALANDAN MOHAMMED HARIS, KALANDAN MOHAMMAD ARIF AND KALANDAN MOHAMMED ALTHAF

INITIAL PUBLIC OFFERING OF UP TO 80,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("EQUITY SHARES") OF MUKKA PROTEINS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ • ] PER EQUITY SHARE (INCLUDING A SECURITIES

PREMIUM OF ₹ [◆] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [◆] MILLION ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [◆] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL. THE FACE VALUE OF THE EQUITY SHARES IS 11 EACH AND THE ISSUE PRICE IS [ • ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [\*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [\*] (A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE

## NOTICE TO INVESTORS: ADDENDUM CUM CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 14, 2023 (THE "ADDENDUM CUM CORRIGENDUM"

This is with reference to the Draft Red Herring Prospectus dated June 14, 2023 filed with the Securities and Exchange Board of India in relation to the Issue. In this regard, attention of the investors is drawn to the following:

STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

- The outstanding litigations involving the Company under the heading "Litigation filed against our Company" in the chapter "Outstanding Litigations and Material Developments" beginning on page 430 of the Draft Red Herring Prospectus shall be updated to reflect updates to the proceeding titled Private Complaint bearing no. 02/2023 filed by The Superintendent of Customs against (i) the Company (ii) Kalandan Mohammed Haris (iii) Kalandan Mohammed Althaf (iv) Riyaz Ahmed before the Court of the Principal Senior Civil Judge and Chief Judicial Magistrate, Mangalore and the same shall be replaced with an updated summary of the litigation as mentioned below:
  - I. LITIGATIONS INVOLVING OUR COMPANY
  - A. LITIGATION FILED AGAINST OUR COMPANY 1. Litigation Involving Criminal Matters

Criminal Case bearing no. 0000070/2023 filed by The Superintendent of Customs (the "Complainant") against (i) the Company (ii) Kalandan Mohammed Haris (iii) Kalandan Mohammed Althaf (iv) Riyaz Ahmed (collectively the "Accused") before the Court of the Principal Senior Civil Judge and Chief Judicial Magistrate, Mangalore

The Complainant had filed a Criminal Case bearing number 0000070/2023, dated April 20, 2023 before the Hon'ble Court of the Principal Senior 6. Civil Judge and Chief Judicial Magistrate, Mangalore ("Hon'ble Court"), against the Accused. The Complainant had filed a complaint before the Trial Court under Section 200 of the Code of Criminal Procedure, 1973 ("CrPC"), alleging that the Accused had evaded customs duty. The Directorate of Revenue Intelligence ("DRI") conducted an investigation on the office premises of the Company and a show cause notice was issued to the Accused by DRI calling upon the Company to show cause to Commissioner of Customs. New Custom House, Panambur, Mangalore-575010 ("COC 1"), as to why i) the total declared value of Rs. 11,96,70,715/- of goods imported should not be rejected and redetermined at Rs. 36,12,89,726/-; ii) the subject imported goods covered under Bills of Entry valued at Rs. 36,12,89,726/- should not be held liable for confiscation; iii) the amount of Rs. 2,26,05,877/- being the import duty should not be demanded and recovered; iv) interest on the differential duty amount of Rs. 2,26,05,877/- should not be demanded; v) penalty should not be imposed on the Company for rendering the goods liable to confiscation; vi) penalty should not be imposed on the Company for furnishing false declarations in respect of the subject imported goods; vii) the amount of Rs. 75,00,000/- deposited by the Company vide TR-6 challan No 7 during investigation should not be appropriated towards the differential duty liability amounting to Rs. 2,26,05,877/-. Further Kalandan Mohammed Haris , Kalandan Mohammed Althaf, and Riyaz Ahmed were called upon to show cause to the COC 1 as to why penalty should not be imposed on them separately under Section 112(a) and Section 114AA of the Customs Act, 1962. Further in the same Show Cause Notice, the Company was called upon to show cause to Commissioner of Customs Nhava Sheva- I, Jawaharlal Nehru Custom House, Taluk Uran, District Raigad, Maharashtra-400707 ("COC 2"), as to why i) the total declared assessable value of Rs. 2,90,59,519/- of goods imported should not be rejected and re-determined at Rs. 11,43,99,315/-; ii) the subject imported goods covered under Bills of Entry valued at Rs. 11.43.99.315/- should not be held liable for confiscation; iii) the amount of Rs. 79.84,391/- being the import duty should not be demanded and recovered; iv) interest on the differential duty amount of Rs. 79.84,391/should not be demanded; v) penalty should not be imposed on the Company for their acts of omission and commission rendering the goods liable to confiscation; vi) penalty should not be imposed on the Company for furnishing false declarations in respect of the subject imported goods. Further Kalandan Mohammed Haris, Kalandan Mohammed Althaf, and Riyaz Ahmed were called upon to show cause to the COC 2as to why penalty should not be imposed on them separately under Section 112(a) and Section 114AA of the Customs Act, 1962. Thereafter, the COC 1 was appointed as Common adjudicating authority vide Notification No.08/2018- Customs (NT./CAA/DRI) dated July 2, 2018 for the purpose of the said Show Cause Notice. The Accused submitted the reply to the show cause notice, wherein each allegation made were rebutted. Thereafter, a personal hearing was conducted dated on December 4, 2018 wherein the Accused reiterated their earlier submissions and put forth additional written submission. Pursuant to the hearing dated December 4, 2018, the COC 1 vide Order in Original No. 4/2019- Commr. dated July 24, 2019 had passed confirming the demand of differential duty amounting to Rs. 3,05,90,268 /- and the demand of interest at applicable rate(s) on the differential duty amount of Rs. 3,05,90,268 /- issued by DRI. Further, in respect of imports made through New Mangalore Port; i) the total declared value of Rs. 11,96,70,715/- of goods imported was rejected and was re-determined at Rs. 36,12,89,726/-; ii) redemption fine of Rs. 6,00,00,000/- was imposed on the Company; iii) penalty amounting to Rs. 29,00,000/- imposed on the Company under Section 114 AA of the Customs Act, 1962; iv) the amount of Rs. 75,00,000/- deposited by the Company vide TR-6 chaftan No 7 during investigation was appropriated towards the differential duty liability; v) penalty amounting to Rs. 33,00,000/- imposed on Kalandan Mohammed Haris; vi) penalty amounting to Rs. 22.50,000/- imposed on Kalandan Mohammed Althaf; viii) penalty amounting to Rs. 6,00,000/- imposed on Riyaz Ahmed. Further, as per the same Order, in respect of imports made through Nhava Sheva Port; i) penalty amounting to Rs. 10,00,000/- was imposed on the Company under Section 114 AA of the Customs Act, 1962; ii) penalty amounting to Rs. 12,00,000/- was imposed on Kalandan Mohammed Haris; iii) penalty Ahmed. Challenging the Order of the COC 1 dated July 24, 2019, the Accused filed Appeals bearing No. C/21035/2019, C/20251/2020, C/20252/2020, C/20253/2020 before the Customs, Exercise, & Service Tax Appellate Tribunal ("CESTAT") Vide Order bearing No. A/20084for de- novo consideration to the adjudicating authority that is COC 1. Thereafter, the COC 1 vide Show Cause Notice dated March 15, 2023 revived the remand proceedings and the Accused attended the said proceeding which was adjourned to April 20, 2023. The Complainant based (2) Other than proceedings involving our directors to which our Company is also a party. on the Order dated July 24, 2019 of the COC 1, filed a Private Complaint bearing no. 02/2023 before the Hon'ble Court praying to take the complaint on record and after registering to take cognizance of the offence under Section 135 and Section 140 of the Customs Act, 1962 read with Section 34 of the Indian Penal Code, 1860 committed by the Accused and proceed against the Accused according to law in the interest of (4) Other than proceedings involving our Promoter to which Company is also a party. justice. Further, by Order passed on April 20, 2023 by the Hon'ble Court, the Private Complaint bearing number 02/2023 was registered as the [(5] Other than proceedings involving our Promoter to which Company is also a party. Criminal Case bearing no. 0000070/2023. Thereafter, a stay application was filed by the Accused before the Hon'ble High Court of Karnataka 7. In relation to disclosures pertaining to one of the Group Companies of the Company namely Bismi Fisheries Private Limited ("Bismi"): ("Hon'ble High Court") for seeking stay on all further proceedings in Private Complaint No. 02/2023. Subsequently the Hon'ble High Court passed an Order on June 26, 2023 granting stay on further proceedings in the Private Complaint Number 02/2023. The Criminal Case bearing

A suitable cross-reference to the above litigation shall be provided under the headings "Litigation filed against our Directors" and "Litigation filed against our Promoters" in the chapter "Outstanding Litigations and Material Developments" on pages 440, 441 and 444 of the Draft Red Herring

- The outstanding litigations involving the Company under the heading "Litigation filed by our Company" in the chapter "Outstanding Litigations and Material Developments' beginning on page 430 of the Draft Red Herring Prospectus shall be updated to reflect one additional litigation in the manner set-out
  - I. LITIGATIONS INVOLVING OUR COMPANY
  - A. LITIGATION FILED BY OUR COMPANY Litigation Involving Criminal Matters

Criminal Petition bearing no. CRL. P 3496/2023 filed by (i) the Company (ii) Kalandan Mohammed Haris (iii) Kalandan Mohammed Althaf (iv) Riyaz Ahmed (collectively the "Petitioners") against The Superintendent of Customs (the "Respondent") before the Hon'ble High

The Petitioners had filed a Criminal Petition bearing no. CRL.P 3496/2023 before the Hon'ble High Court of Karnataka ("Hon'ble High Court") challenging the Order dated February 4, 2023 ("Impugned Order") passed by the Chief Judicial Magistrate, Daakshina Kannada, Mangalore ("Hon'ble Court") in Private Complaint No. 02/2023 which was filed by the Respondent against the Petitioners for offences punishable under Sections 135, 140 of the Customs Act, 1962 read with Section 34 of the Indian Penal Code ("IPC") wherein the Hon'ble Court had passed the Impugned Order directing the registration of the case as Private Complaint against the Petitioners, instead of dismissing the complaint. The Petitioners had filed the Criminal Petition to quash the entire proceedings in Private Complaint No. 02/2023 and the Impugned Order of the Hon'ble Court. Further a stay application was filed by the Petitioners before the Hon'ble High Court seeking stay on all further proceedings in Private Complaint No. 02/2023. Subsequently, an Order was passed on June 26, 2023 by the Hon'ble High Court granting stay on further proceedings in Private Complaint Number 02/2023. The instant Criminal Petition bearing no. CRL P 3496/2023 is pending.

to reflect one additional litigation in the manner set-out hereinbelow:

- III. LITIGATIONS INVOLVING PARTNERSHIPS WHERE COMPANY HAS CONTRIBUTED MAJORITY OF CAPITAL, NAMELY (I) M/s ULLAL FISH MEAL AND OIL CO.; and (ii) M/s. MANGALORE FISH MEAL AND OIL CO.
- LITIGATION FILED AGAINST (i) M/s ULLAL FISH MEALAND OIL CO.; and (ii) M/s. MANGALORE FISH MEALAND OIL CO

 Litigation Involving Criminal Matters Mangaiore Fish Meal and Oil Company

Criminal Complaint bearing no. C.C./5738/2019 filed by N.Prashanth Pai ("Complainant") against Mangalore Fish Meal and Oil Company located), each with wide circulation. before the Hon'ble Judicial Magistrate First Class IV Court, Mangalore ("Hon'ble Court")

Criminal Complaint No.5738/2019 was filed by N. Prashant Pai, the Complainant against Mangalore Fishmeal & Oil Company before the Hon'ble Court. The Complainant has alleged that the cheque issued by Mangalore Fishmeal & Oil Co. towards payment of goods purchased from the Complainant for Rs. 6,51,774/- was dishonoured and prayed that the Hon'ble Court (a) punish the accused for the offence under Section 138 of the Negotiable Instrument Act, 1881; (b) to award compensation under Section 357 of Criminal Procedure Code; (c) to grant the principle cheque amount and the cheque return charges along with interest at the rate of 18% per annum till the date of realization; and (d) order for such other and further expenses incurred to the Complainant including the cost of the complaint in the interest of justice and equity. Subsequently Exemption Petition was filed which was allowed by the court. The matter is pending.

The outstanding litigations involving the Directors under the heading "Litigation filed against our Directors" in the chapter "Outstanding Litigations and Material Developments' beginning on page 430 of the Draft Red Herring Prospectus shall be updated to reflect one additional litigation in the manner setout hereinbelow:

IV. LITIGATIONS INVOLVING DIRECTORS

A. LITIGATION FILED AGAINST OUR DIRECTORS

Litigation Involving Criminal Matters

Kalandan Mohammed Althaf Criminal Appeal No.190/2022 filed by Mr. Ashraf ("Appellant") against Mr. Mohammed Althaf ("Respondent) before the Court of the VI

Additional District & Sessions Judge, Dekshina Kannada, Mangaluru A Memorandum of Complaint under Section 200 of the Code of Criminal Procedure, 1973 ("CrPC") was filed by the Respondent before the V Judicial Magistrate of First Class, Mangalore ("Hon'ble Court") praying inter alia before the Hon'ble Court to take cognizance of offence under Section 138 of Place: Mangalore the N.I. Act in respect of dishonour of cheque dated March 28, 2016 of Rs. 3,00,000/- (Rupees Three Lakhs) issued by the Appellant. By an order dated Date: July 25, 2023 September 23, 2022 of conviction of sentence passed against the Appellant was ordered to pay fine of Rs. 4,33,000/- and in default pay

Disclaimers: Mukka Proteins Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market of the VI Additional District & Sessions Judge, Dakshina Kannada, Mangaluru against Respondent under Section 374(3) of Criminal Procedure Code,

- to set aside the Order dated September 23, 2022. The matter is pending.
  - IV. LITIGATIONS INVOLVING DIRECTORS
  - B. LITIGATIONS FILED BY OUR DIRECTORS Litigation Involving Criminal Matters

Kalandan Mohammed Althaf

the Hon'ble Court of the Vth J.M.F.C. Mangalore, Dakshina Kannada

A Criminal Complaint No.469/2023 was filed by Kalandan Mohammed Althaf against Mrs. Fathima Shahida before the Hon'ble Court of the Vth J.M.F.C., Mangalore, Dakshina Kannada under Section 200 of Code of Criminal Procedure, 1973 for offense punishable under Section 138 of the Negotiable Instruments Act, 1881. The Complainant has stated that the two cheques issued by the Accused for Rs. 25,00,000/- and Rs. 20,00,000/pursuant to decree passed in Original Suit No.209/2022 have been dishonoured. The Complainant has requested the Hon'ble Court to take cognizance of the offences and after enquiry punish the Accused in accordance with law. The matter is pending.

Criminal Complaint No. 484/2023 filed by Kalandan Mohammed Althaf ("Complainant") against M. Mohammed Javeed ("Accused") before the Court of the Vth J.M.F.C. Mangalore, Dakshina Kannada

Criminal Complaint No.484/2023 was filed by Kalandan Mohammed Althaf against M. Mohammed Javeed before the Court of the Vth J.M.F.C., Mangalore, Dakshina Kannada under Section 200 of Code of Criminal Procedure, 1973 for offense punishable under Section 138 of the Negotiable Instruments Act, 1881. The Complainant has stated that the two cheques issued by the Accused for Rs. 25,00,000/- and Rs. 20,00,000/- pursuant to Decree passed in Original Suit No.209/2022 have been dishonoured. The Complainant has requested the Hon'ble Court to take cognizance of the offences alleged against the Accused and after enquiry punish the Accused in accordance with law. The matter is pending.

The tables appearing under the heading "Summary of Outstanding Litigation" under the chapter titled Summary of Offer Document on pages 32 and 33 of the Draft Red Herring Prospectus and under Risk Factor No.1 under the chapter titled Risk Factors on page 46 of the Draft Red Herring Prospectus, would

Name of Entity	Criminal Proceedings	Tax proceedings	Statutory/ Regulatory proceedings	Disciplinary actions by the SEBI or stock Exchanges against our Promoters	Material civil litigations	Aggregate amount involved to the extent ascertainable (in ₹)*
Company	TAIL TO SEE					
By our Company	2	Nii	3	Nii	4	Not quantifiable
Against our Company	1	12	1	Nil	1	627,709,944(1)
Subsidiaries						9
By our Subsidiaries	NI	NI	2	Nii	2	Not quantifiable
Against our Subsidiaries	Nil	7	Nil	Nil	Nil	9,229,474
Partnerships	are a	e 7/		111		
By Partnerships	NI	NII	2	NII	Nil	Not quantifiable
Against Partnerships	1	5	Nil	Nil	Nil	4,434,769
Directors						
By our Directors <sup>(1)</sup>	3	NI	4	NII	Nil	90,00,000
Against our Directors <sup>(N)</sup>	4	4.	Nil	NII	NI	113,550,236
Promoters						
By our Promoters <sup>18</sup>	1	NI	3	NII	NII	Not quantifiable
Against our Promoters <sup>®</sup>	2	4	Nil	Nil	Nil	112,817,236
Group Companies						
By our Group Companies	NI	NI	NII	NI	NI	Not quantifiable
Against our Group Companies	Nil	9	Nil	Nil	3	123,412

amounting to Rs. 9,00,000/- was imposed on Kalandan Mohammed Althaf; vii) penalty amounting to Rs. 1,50,000/- was imposed on Riyaz rates and/or penalty that may be levied is unascertainable as on the date of this Draft Red Herring Prospectus.

- 20087/2022 dated March 3, 2022, CESTAT set aside the Order dated July 24, 2019 of the COC 1 allowing the Appeals and remanded the matter (1) The total amount of Rs. 62,77,09,944/- is inclusive of penalties imposed on (i) Kalandan Mohammed Haris amounting to Rs. 45,00,000/-; (ii) Kalandan
  - Mohammed Althaf amounting to Rs. 31,50,000/- and (iii) Riyaz Ahmed (Employee of the Company) amounting to Rs. 7,50,000/-
  - Other than proceedings involving our directors to which our Company is also a party.

While the disclosure of outstanding litigations involving group companies which have a material impact on the Company are required to be disclosed in the Draft Red Herring Prospectus in terms of Schedule VI (Part A) (13) of the SEBI ICDR Regulations, Bismi had declined to provide the documents pertaining to outstanding litigation of Bismi to the Company and therefore, the Company unable to ascertain whether there existed any outstanding litigations involving Bismi that had a material impact on the Company and disclose details pertaining to the same in the Draft Red Herring Prospectus.

Nevertheless, the Company had included disclosures pertaining to outstanding litigations involving Bismi on page 447 of the Draft Red Herring Prospectus under the chapter titled "Outstanding Litigations and Material Developments" based on the information publicly available. In this regard, the Company had made a specific disclosures in the Draft Red Herring Prospectus that based on the information available in the public domain, Bismi is a party to the certain proceedings, however Bismi has not provided the Company with any papers and proceedings involving any of the outstanding litigations listed in the Draft Red Herring Prospectus and that the Company was not in a position to ascertain as to which all litigations was Bismi involved. in, reliefs claimed (including quantum of amount involved) in such litigations, outcome of such litigations and impact thereof on the Company, if any.

Having made required efforts to obtain information from Bismi and from the public domain, no exemption was sought from SEBI as required under Regulation 300(1)(c) of the SEBI ICDR Regulations for relaxation in strict enforcement of the requirements of SEBI ICDR Regulations for the above noncompliance which was caused due to factors beyond the control of the Company.

However, post filing of the Draft Red Herring Prospectus, the Company has received the information necessary to ascertain whether or not there are any outstanding litigations involving Bismi which have a material impact on the Company. Based on the information so provided, the Company has ascertained that there are no outstanding litigations involving Bismi which have a material impact on the Company as are required to be disclosed in terms of Schedule VI (Part A) (13) of the SEBI ICDR Regulations. Accordingly, the disclosures made pertaining to outstanding litigations involving Bismi on page 447 of the Draft Red Herring Prospectus under the chapter titled 'Outstanding Litigations and Material Developments' and elsewhere in Draft Red Herring Prospectus shall stand deleted.

Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant updated portions of the sections titled "Outstanding Litigation and Material Developments" "Risk Factors" and "Summary of the Offer Document" have been included in this A suitable cross-reference to the above litigation shall be provided under the headings "Litigation filed by Directors" and "Litigation fi our Promoters" in the chapter "Outstanding Litigations and Material Developments" on pages 441 and 444 respectively, of the Draft Red | references in the Draft Red | references | reference Corrigendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. However, this The outstanding litigations involving partnership firms where Company has contributed majority of the Capital under the heading "Litigation involving Addendum cum Corrigendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date partnership firms where Company has contributed majority of the capital, namely (i) M/s. Ullal Fishmeal and Oil Co.; and (ii) Ms. Mangalore Fishmeal and Oil Co.; and (iii) Ms. Mangalore Fishmeal And Oil Co.; and (iiii) Ms. Mangalore Fishmeal And Oil Co Oil Co." in the chapter "Outstanding Litigations and Material Developments" beginning on page 438 of the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum cum Corrigendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum-cum-Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Issue.

This Addendum cum Corrigendum filed with SEBI shall be made public for comments for a period of at least 21 days from the date of publication of this Addendum cum Corrigendum in editions of the English national daily newspaper, Financial Express and editions of the Hindi national daily newspaper, Jansatta and a Kannada national daily newspaper, Kannada Prabha (Kannada being the regional language of Karnataka, where our Registered Office is

**BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE ISSUE Fedex Securities Private Limited Cameo Corporate Services Limited B 7, 3rd Floor, Jay Chambers Dayaldas Road, Vile Parle (East) Subramanian Building, 5th Floor, No. 1 Mumbai - 400 057, Maharashtra, India Club House Road, Chennai - 600 002, India Tel: +91 4440020700 (5 lines): Fax: +91 4428460129 Tel: +918104985249; Email: mb@fedsec.in Investor Grievance Email: mb@fedsec.in Email: priva@cameoindia.com Investor Grievance Email: mukka@cameoindia.com Website: www.fedsec.in Website: www.cameoindia.com; Contact Person: K Sreepriya Contact Person: Saipan Sanghvi SEBI Registration No: INM000010163 SEBI Registration Number: INR000003753

All capitalised terms used in this Addendum cum Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

> For and on behalf of Mukka Proteins Limited On behalf of the Board of Directors

Mehaboobsab Mahmadgous Chalyal Company Secretary and Compliance Officer

the same and undergo imprisonment for a period of 5 (five) months. The Appellant has filed the above Criminal Appeal No. 190/2022 before the Court considerations and other considerations to undertake an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI on June 14, 2023. The Draft Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of Book Running Lead Manager at www.fedsec.in and the Company at www.mukkaproteins.com. Investors The outstanding litigations involving the Directors under the heading "Litigation filed by our Directors" in the chapter "Outstanding Litigation filed by our Directors" in the chapter "Outstanding Litigations and should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see "Risk Factors" on page 45 of the Draft Red Material Developments" beginning on page 430 of the Draft Red Herring Prospectus shall be updated to reflect two additional litigations in the manner Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with the SEBI for making any investment decisions. This announcement is not an Issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in off shore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and Criminal Complaint No.469/2023 filed by Kalandan Mohammed Althaf ("Complainant") against Mrs. Fathima Shahida ("Accused") before sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made, by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

CONCEPT











